



Volunteer Income Tax Assistance

**Catholic Charities, United Way/SECC
VITA Mobile Team will be providing free tax assistance.**

**VITA IS AVAILABLE FOR INDIVIDUALS & FAMILIES
EARNING \$55,000 A YEAR OR LESS**

UT Health San Antonio
ALTC 3.304
Mon. March 7, Wed. March 9 & Tues. March 15

The following items are needed to prepare your tax return:

- Proof of Identification—Driver's License or Photo I.D.
- Social Security Card or Individual Tax Identification; Number (ITIN) for you, your spouse and dependents
- Birth dates for you, your spouse and dependents on the tax return
- Current year's tax package if you received one
- Wage and earning statement(s) Form W-2, W-2G, 1099-R, from all employers
- Interest and dividend statements from banks; (Forms 1099-INT)
- A copy of last year's Federal and State returns if available
- Bank Routing Numbers and Account Numbers for Direct Deposit
- Child care expenses: provider receipt showing provider Identification number
- Provider's tax identifying number (the provider's Social Security Number or the provider's business Employer Identification Number)
- To file taxes electronically on a married filing joint tax return, **BOTH spouses** must be present to sign the required forms
- The dates and amounts of any stimulus checks received.
- Mortgage interest: 1098; Real estate taxes paid (statement or receipt)
- Medical Expenses: detailed receipts
- Charitable contributions
- Education: Form 1098-T Tuition Statement; must have school EIN
- Student Loan Interest: 1098-E